

Star Delta Transformers Ltd
92-A, Industrial Area, Govindpura
BHOPAL-462023

STAR DELTA TRANSFORMERS LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012

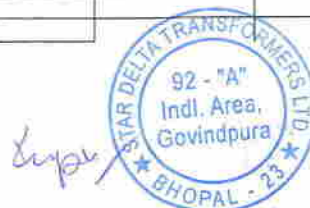
(Rs. In lacs)

Particulars	Three months ended			Nine months ended		Previous
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	Accounting Year ended 31.03.2012 (Audited)
Net Sales / Income from Operations	2190.69	1294.09	1753.55	5,058.97	3999.11	6,676.06
Other Operating Income	-	-	-	-	-	-
Total Income	2,190.69	1,294.09	1,753.55	5,058.97	3,999.11	6,676.06
Expenditure						
(Increase)/decrease in Stock in trade and work in progress	470.60	(439.10)		(25.00)		(303.68)
Consumption of Raw Materials	1,242.56	1,291.75	1,646.91	3,829.28	3,751.01	5,184.28
Manufacturing Expenses	113.05	122.37		303.84		436.66
Employee cost	39.00	33.67		103.68		132.66
Depreciation	19.75	8.50	7.04	37.75	25.00	38.10
Administrative & Other Expenditure	143.23	124.84		367.96		522.57
Total	2,028.19	1,142.03	1,653.95	4,617.51	3,776.01	6,010.59
Profit from operations before other income, Interest and exceptional items	162.50	152.06	99.60	441.46	223.10	665.47
Other Income	7.97	-	34.27	7.97	34.33	9.88
Profit before Interest and exceptional items	170.47	152.06	133.87	449.43	257.43	675.35
Interest	33.88	45.79	52.99	98.14	82.23	157.15
Profit after Interest but before exceptional items	136.59	106.27	80.88	351.29	175.20	518.20
Exceptional items	-	-	-	-	-	-
Profit (loss) from ordinary activities before tax	136.59	106.27	80.88	351.29	175.20	518.20
Less :Tax expenses						
Current Tax	79.17	5.49		94.88		167.65
Deferred Tax	-	-	-	-	-	-
Fringe Benefit Tax	-	-	-	-	-	-
Mat Credit Entitlement	-	-	-	-	-	-
Income/fringe benefit tax for earlier years	-	-	-	-	-	-
Net Profit (loss) from ordinary activities after tax	57.42	100.78	80.88	256.41	175.20	350.55
Extra ordinary items (net of tax expenses)	-	-	-	-	-	-
Net Profit (loss) for the year	57.42	100.78	80.88	256.41	175.20	350.55
Paid up equity share Capital (Face value Rs 10/-)	300.02	300.02	300.02	300.02	300.02	300.02
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						
Earning Per Share (EPS) (Not annualised)						
a) Basic EPS	1.91	3.36	2.70	8.55	5.84	11.68
Dilluted EPS	1.91	3.36	2.70	8.55	5.84	11.68
Before Extraordinary items for the year, for the year to date and for the previous year (In Rs.)						
b) Basic EPS	1.91	3.36	2.70	8.55	5.84	11.68
Dilluted EPS	1.91	3.36	2.70	8.55	5.84	11.68
After Extraordinary items for the period, for the year to date and for the previous year (In Rs.)						
Public shareholding -No. of Shares	750,200	750,200	750,200	750,200	750,200	750,200
Percentage of Shareholding	25.02	25.02	25.02	25.02	25.02	25.02
Promoters and Promoter Group Shareholding						
PLEGDED/ENCUMBERED NO OF SHARES	Nil	Nil	Nil	Nil	Nil	Nil
PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	N.A	N.A	N.A	N.A	N.A	N.A
NON ENCUMBERED NO OF SHARES						
SHAREHOLDING OF PROMOTER AND PROMOTER GROUP	2,250,000	2,250,000	2,250,000	2,250,000	2,250,000	2,250,000
PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	74.98	74.98	74.98	74.98	74.98	74.98

PART II (B)

Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31 2012

Nature of Investor Complaint	Opening Balance	Additions	Disposed
N.A	Nil	Nil	Nil



STATEMENTS OF ASSETS AND LIABILITIES	
	(Rs.in Lacs)
Statement of Assets and Liabilities	As on 31.12.2012
	Unaudited
A. Equity and Liabilities	
1) Shareholders Fund	
a) Share Capital	300.02
b) Reserves and Surplus	2476.4
c) Money received against share warrants	-
2) Share application money pending allotment	-
3) Minority Interest	-
4) Non Current Liabilities	-
a) Long term borrowings	17.52
b) Deffered Tax Liabilities(net)	140.00
c) other long term liabilities	-
d) long term provisions	-
Non Current Liabilities	2,933.94
5) Current Liabilities	-
a) short term borrowings	848.97
b) trade payables	1594.16
c) other current liabilities	0
d) other short term borrowings	0
e) Short term provisions	121.57
Current liabilities	2564.70
Total Equity and Liabilities	5,498.64
B) Assets	
1) Non Current Assets	
a) Fixed Assets	1084.53
b) Goodwill on consolidation	0
c) non-current investments	0
d) deffered Tax assets(net)	0
e) long term loans and advances	0
f) other non current assets	-
Non Current Assets	1,084.53
2) Current Assets	-
a) current Investments	0.00
b) Inventories	1595.16
c) Trade receivables	2083.21
d) Cash and Cash equivalents	143.22
e) Short term loans and advances	549.90
f) other current assets	42.62
Total Current Assets	4,414.11
Total Assets	5,498.64

The above result were taken on record at the board meeting held on 30 January, 2013

Provision for taxation has been estimated at the end of the year .

The company has only one business segment

There were no investors complaint received during the quarter.

Place: BHOPAL

Dated: 30th January, 2013



For: STAR DELTA TRANSFORMERS LIMITED

[Signature]
DIRECTOR





LIMITED REVIEW REPORT OF

M/S. STAR DELTA TRANSFORMERS LIMITED, BHOPAL

We have reviewed the accompanying statement of unaudited financial results of **M/s. Star Delta Transformers Ltd**, having its registered office at **92-A, Industrial Area, Govindpura, Bhopal (M.P.) – 462023** for the quarter ended December 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A. K. KHABYA & CO.,
Chartered Accountants

M. N. G. PILLAI

Partner

M.No. : 074051

Place : Bhopal

Dated : 30/01/2013

