

## STAR DELTA TRANSFORMERS LIMITED, BHOPAL

92, SECTOR-A, INDUSTRIAL AREA, GOVINDPURA, BHOPAL – 462023

UN-AUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 31 DECEMBER 2014

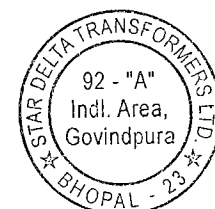
(Rs. In lacs)

Particulars	Three months ended			Nine months ended		Previous
						Accounting
	31.12.2014	30.09.2014	30.06.2014	31.12.2014	31.12.2013	Year ended 31.03.2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Net Sales / Income from Operations	1432.22	685.33	1013.12	3130.67	3540.30	6398.13
Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Income</b>	<b>1432.22</b>	<b>685.33</b>	<b>1013.12</b>	<b>3130.67</b>	<b>3540.30</b>	<b>6398.13</b>
Expenditure						
(Increase)/decrease in Stock in trade and work in progress	(162.00)	(113.00)	155.00	(120.00)	(900.00)	(260.24)
Consumption of Raw Materials	1291.77	660.36	665.55	2617.68	3615.39	5359.65
Manufacturing Expenses	103.81	49.39	57.94	211.14	293.64	435.75
Employee cost	36.69	36.53	37.97	111.19	109.47	150.01
Depreciation	21.50	21.50	21.50	64.50	65.58	86.26
Administrative & Other Expenditure	47.36	26.94	41.95	116.25	101.11	198.59
<b>Total</b>	<b>1339.13</b>	<b>681.72</b>	<b>979.91</b>	<b>3000.76</b>	<b>3285.19</b>	<b>5970.02</b>
<b>Profit from operations before other income, Interest and exceptional items</b>	<b>93.09</b>	<b>3.61</b>	<b>33.21</b>	<b>129.91</b>	<b>255.11</b>	<b>428.11</b>
Other Income	13.48	2.22	8.42	24.12	17.17	21.61
<b>Profit before Interest and exceptional items</b>	<b>106.57</b>	<b>5.83</b>	<b>41.63</b>	<b>154.03</b>	<b>272.28</b>	<b>449.72</b>
Interest	21.52	11.49	30.56	63.57	103.22	140.99
<b>Profit after Interest but before exceptional items</b>	<b>85.05</b>	<b>-5.66</b>	<b>11.07</b>	<b>90.46</b>	<b>169.06</b>	<b>308.73</b>
Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
<b>Profit ( loss ) from ordinary activities before tax</b>	<b>85.05</b>	<b>-5.66</b>	<b>11.07</b>	<b>90.46</b>	<b>169.06</b>	<b>308.73</b>
Less :Tax expenses						
Current Tax	3.55	3.15	5.00	11.70	59.38	64.68
Deferred Tax	0.00	0.00	0.00	0.00	0.00	-61.80
Fringe Benefit Tax	0.00	0.00	0.00	0.00	0.00	0.00
Mat Credit Entitlement	0.00	0.00	0.00	0.00	0.00	0.00
Income/fringe benefit tax for earlier years	0.00	0.00	0.00	0.00	0.00	0.00
<b>Net Profit ( loss ) from ordinary activities after tax</b>	<b>81.50</b>	<b>-8.81</b>	<b>6.07</b>	<b>78.76</b>	<b>109.68</b>	<b>305.85</b>
Extra ordinary items ( net of tax expenses )	0.00	0.00	0.00	0.00	0.00	0.00
<b>Net Profit ( loss ) for the year</b>	<b>81.50</b>	<b>-8.81</b>	<b>6.07</b>	<b>78.76</b>	<b>109.68</b>	<b>305.85</b>
Paid up equity share Capital (Face value Rs 10/-)	300.02	300.02	300.02	300.02	300.02	300.02
Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						
Earning Per Share ( EPS ) (Not annualised)						
a) Basic EPS	2.72	-0.29	0.20	2.63	3.66	10.19
Dilluted EPS	2.72	-0.29	0.20	2.63	3.66	10.19
Before Extraordinary items for the year, for the year to date and for the previous year (in Rs.)						
b) Basic EPS	2.72	-0.29	0.20	2.63	3.66	10.19
Dilluted EPS	2.72	-0.29	0.20	2.63	3.66	10.19
After Extraordinary items for the period, for the year to date and for the previous year (in Rs.)						
Public shareholding -No. of Shares	750200.00	750200.00	750200.00	750200.00	750200.00	750200.00
Percentage of Shareholding	25.02	25.02	25.02	25.02	25.02	25.02
<b>Promoters and Promoter Group Shareholding</b>						
PLEDGED/ENCUMBERED NO OF SHARES	Nil	Nil	Nil	Nil	Nil	Nil
PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	N.A	N.A	N.A	N.A	N.A	N.A
<b>NON ENCUMBERED NO OF SHARES</b>						
SHAREHOLDING OF PROMOTER AND PROMOTER GROUP	2250000.00	2250000.00	2250000.00	2250000.00	2250000.00	2250000.00
PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	74.98	74.98	74.98	74.98	74.98	74.98

### PART II (B)

**Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended December 31 2014**

Nature of Investor Complaint	Opening Balance	Additions	Disposed
N.A	Nil	Nil	Nil



STATEMENTS OF ASSETS AND LIABILITIES		
	(Rs.in Lacs)	(Rs.in Lacs)
Statement of Assets and Liabilities	As on 31.12.2014	As on 31.12.2013
	(Unaudited)	(Unaudited)
<b>A. Equity and Liabilities</b>		
1) Shareholders Fund		
a) Share Capital	300.02	300.02
b) Reserves and Surplus	2915.26	2657.88
c) Money received against share warrants	0.00	0.00
2) Share application money pending allotment	0.00	0.00
3) Monority Interest	0.00	0.00
4) Non Current Liabilities	0.00	0.00
a) Long term borrowings	274.70	11.40
b) Deferred Tax Liabilities(net)	144.00	205.80
c) other long term liabilities	0.00	0.00
d) long term provisions	0.00	0.00
Non Current Liabilities	3633.98	3175.10
5) Current Liabilities	0.00	0.00
a) short term borrowings	346.64	830.86
b) trade payables	562.51	1266.66
c) other current liabilities	188.49	38.42
d) other short term borrowings	0.00	0.00
e) Short term provisions	11.84	74.08
Current liabilities	1109.48	2210.02
<b>Total Equity and Liabilities</b>	4743.46	5385.12
<b>B) Assets</b>		
1) Non Current Assets		
a) Fixed Assets	932.34	1009.43
b) Goodwill on consolidation	0.00	0.00
c) non-current investments	0.00	0.00
d) deferred Tax assets(net)	0.00	0.00
e) long term loans and advances	0.00	0.00
f) other non current assets	0.00	0.00
Non Current Assets	932.34	1009.43
2) Current Assets	0.00	0.00
a) current Investments	0.00	0.00
b) Inventories	1818.81	2354.43
c) Trade receivables	870.55	1356.42
d) Cash and Cash equivalents	295.14	208.80
e) Short term loans and advances	798.08	443.01
f) other current assets	28.54	13.03
Total Current Assets	3811.12	4375.69
<b>Total Assets</b>	4743.46	5385.12

The above result were taken on record at the board meeting held on 31 January, 2015

Provision for Taxation has been estimated at the end of the year.


The company has two business segment.

There were no investors complaint received during the quarter.

Place: BHOPAL

Dated: 31st January, 2015

For & on behalf of  
Star Delta Transformers Ltd.

  
(Rakesh Gupta)  
Executive Director  
DIN - 00014139